



# JIC Newsletter

## January 2026 Edition



# Jakarta Investment Centre: 2025 Year in Review & 2026 Outlook



## Happy New Year from Jakarta Investment Centre (JIC)!

As we step into 2026, we take a moment to look back on a year marked by meaningful progress and strengthened partnerships across Jakarta's investment ecosystem. Every milestone achieved reflects the power of collaboration and the shared commitment of our stakeholders.

In 2025, JIC continued its active role in fostering a dynamic investment environment. We connected with **79 institutions** through various **outreach and partnership initiatives, facilitated engagement with 83 prospective investors and project owners**, and organized **13 workshops, seminars, and networking forums**. These collective efforts translated into **18 signed MoUs, LoIs, and NDAs**—tangible steps supporting the advancement of Jakarta's priority development projects.

We sincerely appreciate your trust, partnership, and continued collaboration. Together, we will move forward in 2026 with renewed energy to generate even greater impact for Jakarta and build a more resilient and prosperous future.

From Jakarta, a city shaped by collaboration and shared ambition, we thank you for being part of this journey.



# Indonesia's Investment Momentum Surges in 2025, Raising Hopes for 2026



Indonesia concluded 2025 with a solid investment performance, demonstrating resilience and sustained momentum amid ongoing global economic and geopolitical uncertainties. According to data released by the Ministry of Investment and Downstream Industry/Indonesia Investment Coordinating Board (BKPM), total national investment realization from January to December 2025 reached IDR 1,931.2 trillion, equivalent to 101.3% of the national investment target and representing year-on-year growth of 12.7%.

Indonesia's investment performance in 2025 was largely powered by strong domestic participation. Domestic Direct Investment (DDI) reached 1,030.3 trillion, making up 53.4% of total investment, while Foreign Direct Investment (FDI) contributed IDR 900.9 trillion, or 46.6%. Beyond capital inflows, investment activity throughout the year also translated into real economic impact, generating an estimated 2.71 million jobs nationwide.



Investment flows were spread across a wide range of strategic sectors. The Basic Metal, Metal Goods, Except Machineries and Equipment sector recorded as the top destination, attracting IDR 262 trillion or 13.6% of total investment. The Transportation, Warehousing, and Telecommunications sector followed with IDR 211 trillion (10.9%), while the Mining sector recorded IDR 199.6 trillion (10.3%). Other Services drew IDR 170.5 trillion in investment, and the Housing, Industrial Estates, and Office Buildings sector secured IDR 140.4 trillion (7.3%). This achievement underscores the broad-based nature of investment activity throughout the year.

On the regional front, Jakarta continued to play a significant and consistent role in national investment performance. The province posted a

total investment realization of IDR 270.9 trillion in 2025, accounting 14% of the national total and placing it second nationally after West Java. Jakarta's steady contribution reflects its position as a key business and services hub, supported by a well-established investment ecosystem and sustained interest from both domestic and foreign investors.

Overall, Indonesia closed 2025 with solid investment fundamentals. The balanced mix between domestic and foreign capital, together with consistent performance across regions and sectors, reinforces confidence in Indonesia's growth outlook and provides a strong platform for continued economic expansion and job creation in 2026.

# JIC Explores Collaboration with Key Stakeholders in Strengthening Potential Strategic Partnerships

To kick off 2026 promotional activities, the Jakarta Investment Centre (JIC) continues to build meaningful partnerships with key stakeholders. Recent outreach meetings with the Finance Ministry's State Asset Management Agency (LMAN), Indonesia Investment Promotion Center (IIPC) Sydney, PT Tokyu Land Indonesia and Juicebox Indonesia highlight JIC's commitment to fostering collaboration in both property investment and digital innovation as well as discover potential collaboration for the upcoming Jakarta Investment Festival (JIF) 2026.



## Optimizing Government Assets through LMAN-JIC Cooperation



JIC as Jakarta Provincial Government's investment agency met with LMAN, Indonesia's government institution authorized in managing state assets nationally.

Both parties agreed to follow up on this potential collaboration going forward, particularly to strengthen the optimization of idle government assets and investment projects in Jakarta. We are looking forward to this national-regional cooperation ahead!



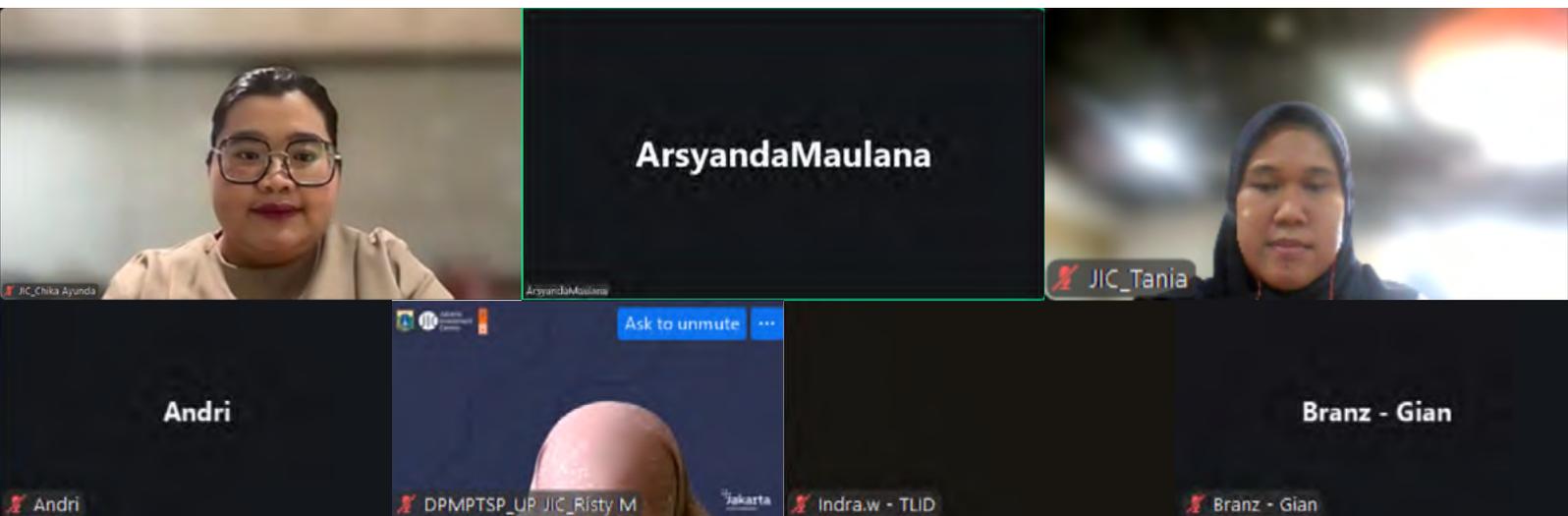
## Expanding Jakarta-Australia Investment Ties



To further deepen Jakarta-Australia investment ties, JIC held a meeting with IIPC Sydney's new team in kicking off 2026. As the official Indonesian government's investment representative in Australia, IIPC Sydney plays a key role in facilitating investment from Australian, New Zealand and Pacific markets into Indonesia, including Jakarta.

Australian investment in Jakarta in January-September (Q1-Q3 2025) ranked 29th in the ranking of the largest FDI contributors in Jakarta with a value of USD 29.36 million ranging from various sectors including health, services and trade. Jakarta is gearing up to expand more cooperation with Australian companies with support from IIPC Sydney in 2026.

## Exploring Collaboration with PT Tokyu Land Indonesia for JIF 2026



Following PT Tokyu Land Indonesia's expression of interest in supporting Jakarta's investment promotion activities, JIC held a courtesy meeting to discuss potential collaboration for the upcoming JIF 2026.

During the discussion, PT Tokyu Land Indonesia conveyed its current focus on organizing and

participating in promotional events with the strategic direction of Tokyu Land Group's headquarters. While the company has previously collaborated with private communities, this marks an initial exploration of collaboration with a government institution.

## Advancing Digital Investment Promotion with Juicebox Indonesia



JIC also welcomed Juicebox Indonesia, a Jakarta-Bali based digital agency specializing in branding strategy, UX/UI development, and AI-driven digital solutions, through a courtesy meeting aimed at introducing institutional profiles and identifying potential collaboration opportunities.

During the meeting, JIC presented its mandate as Jakarta's investment promotion arm under the Jakarta Provincial Government, responsible for research, promotion, and facilitation of investment opportunities. The discussion further explored digital-related challenges and bottlenecks commonly encountered in promoting Jakarta's investment potential.

Several collaboration prospects emerged from the dialogue. Juicebox Indonesia informs about their participation in the upcoming UK Roadshow, with plans to showcase Jakarta's investment projects while supporting the promotion of JIC. Additionally, JIC identified the possibility of facilitating further engagement between Juicebox Indonesia and Jakarta Smart City (JSC), particularly in exploring digital innovation opportunities within the JAKI Superapp ecosystem.

Through these engagements, JIC reaffirms its commitment to building cross-sector collaborations that enhance Jakarta's competitiveness both through strategic real estate collaboration and digital innovation, paving the way toward a dynamic and inclusive investment climate in 2026 and beyond.

**Be a part of Jakarta's transformation!  
Discover exciting investment opportunities in 2026!**





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Investment  
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